

Mit Release 2.72 wurde der Rechnungslauf optimiert. Von der Bedienung her bleibt alles beim alten, nur der technische Ablauf im Hintergrund hat sich geändert.

Der auslösende User bekommt nun Rückmeldungen in Form von Emails (und Chatter-Post am Rechnungslauf), wenn einzelne Phasen abgeschlossen sind. Nach Abschluss des Rechnungslaufs können fehlgeschlagene PDF-Erstellung und/oder Email-Versand erneut, manuell angestoßen werden per Buttonklick.

Wenn der Button Invoice selected Records genutzt wird, startet der Batch.

Es gibt drei Phasen.

1. Assign number to invoices
2. Create PDF for invoices
3. Send PDF per email to recipient (optional)

die nacheinander durchlaufen werden!

Für jede Phase bekommt der User, der den Rechnungslauf-Job gestartet hat, eine Mail. Diese Mail geht immer raus. Die Emailtexte können nicht angepasst werden.

Phase 1 Rechnungsnummerngenerierung - Emailtext sieht so aus:

“You have started a BillingRun (phase 1: ASSIGN_INVOICE_NUMBER) batch process recently, which is now completed. Following are the process results.

Statistics

BillingRun: BR-000927

Number of processed invoices: 4

Number of successfully processed invoices: 4

All invoices are processed without error.

For successfully processed invoices, a new BillingRun batch job is started to create PDF. Once the process is completed, a notification mail will be sent to you, and a chatter post will be created under given BillingRun too.”

Phase 2 PDF-Erstellung - Emailtext sieht so aus:

“You have started a BillingRun (phase 2: CREATE_INVOICE_PDF) batch process recently, which is now completed. Following are the process results.

Statistics

BillingRun: BR-000927

Number of processed invoices: 4

Number of successfully processed invoices: 4

Number of successfully processed invoices with Email as Dispatch-Type: 2

All invoices are processed without error.

For successfully processed invoices with Email as Dispatch-Type, a new BillingRun batch job is started to send PDF. Once the process is completed, a notification mail will be sent to you, and a chatter post will be created under given BillingRun too.”

Phase 3 PDF versenden - Emailtext sieht so aus:

“You have started a BillingRun (phase 3: SEND_INVOICE_PDF) batch process recently, which is now completed. Following are the process results.

Statistics

BillingRun: BR-000927
Number of processed emails: 2
Number of successfully processed emails: 0

Error

Email E-Mail-895: No status returned
Email E-Mail-894: No status returned

For failed emails, please go to the BillingRun, and use the button "Email Status" there to check the error, to resend the email.”

NEU: Es gibt am Rechnungslaufsdatensatz zwei neue Buttons - “PDF Status” und “Email Status”, um nachträglich E-Mails rauszuschicken oder PDFs zu erstellen.

Billing Run
BR-001003

Customize Page | Edit Layout | Printable View | Help for this Page

Hide Feed

Post File Link Poll

Write something... Share Followers

No followers.

Show All Updates

There are no updates.

Back to List: Custom Labels

Invoices [2] | Open Activities [0] | Activity History [0] | Notes & Attachments [0]

Billing Run Detail

Edit Delete Clone Merge PDFs **PDF Status** **Email Status**

Owner	PrePkgOrg Christian Bierkarre [Change]	Status	Started
		Invoice Date	03.06.2016
IsRunning	<input checked="" type="checkbox"/>	Campaign Runtime (End)	
Billing Run	BR-001003	Campaign Runtime (Start)	
Start Date		Payment Due Date	
End Date		Payment Interval	
Advertiser		Payment Start	
Agency			

Die Button prüfen die erzeugen Rechnungsdatensätze, ob sie PDFs enthalten und/oder per Email versendet wurden, listen diese auf und dort kann der User den erneuten Versand bzw. PDF-Erstellung anstoßen.